EMMET 2004 ANNUAL COUNTY PROFILE

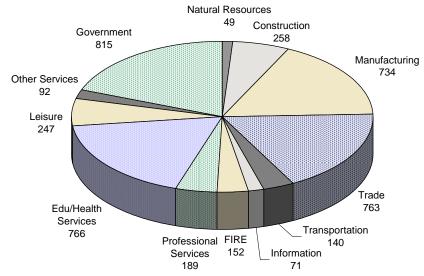
Executive Summary

As of 2003, Emmet County's largest private sector was Education & Health Services, representing 17.92 percent (766) of the county's total covered employment of 4,275. The county's total employment decreased by 4.38 percent since 2002, but the average annual wage increased by 2.13 percent to \$25,093 for all industries.

Emmet County's average weekly wage for all industries was \$483 for 2003. This was an increase of 2.11 percent since 2002. The highest average weekly wage for a private sector was in Transportation & Utilities, averaging \$633 with gross total wages of \$4.6 million. The Professional & Business Services sector had the largest percentage increase in average weekly wage of 22.54 percent (\$110) between 2002 and 2003.



2003 Industry Breakout by Employment in Emmet County



Note: Government includes public education and health institutions

Ten Largest Employers by Employment Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry
1	GKN Armstrong Wheels	Manufacturing
2	Avera Holy Family Health	Health Services
3	Good Samaritan Society	Health Services
4	Forest Ridge	Health Services
5	Hy-Vee Food Stores	Retail Trade
6	Arts Way Mfg Co	Manufacturing
7	Estherville Foods	Manufacturing
8	Rosewood Manor	Health Services
9	Holiday Express Corp	Transport./Warehousing
10	Dakota Pack	Manufacturing

QUICK FACTS

Covered Employment (2003)

		%
Total Employment	4,275	0.301
Average Weekly Wage	\$483	81.72
Largest Private Sector: Education & Health Services	766	0.433

- ¹ Percent is based on statewide covered employment of 1,404,476
- ² Percent is based on statewide average weekly wage of \$591
- ³ Percent is based on statewide covered sector employment

Census Statistics

		Rank
2003 Population	10,805	75
Growth % since 1990	-6.6%	90
2003 Unemployment Rate	5.8%	16
2002 Per Capita Personal Income	\$25,362	56
2000 Median Household Income	\$33,305	80
5	.,	

Ranking based on Iowa's 99 counties

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Covered Employment and Reporting Units by Industry in Emmet County

Reporting Units		its		Employment				
2002	2003	% Change		2002	2003	% Change		
360	367	1.94%	Total All Industries	4,471	4,275	-4.38%		
327	335	2.45%	Private Business	3,624	3,460	-4.53%		
9	8	-11.11%	Ag/Natural Resources & Mining	82	49	-40.24%		
40	41	2.50%	Construction	265	258	-2.64%		
21	22	4.76%	Manufacturing	775	734	-5.29%		
85	90	5.88%	Trade	756	763	0.93%		
22	24	9.09%	Wholesale Trade	120	119	-0.83%		
64	66	3.13%	Retail Trade	635	644	1.42%		
18	19	5.56%	Transportation & Utilities	131	140	6.87%		
7	9	28.57%	Information	75	71	-5.33%		
22	23	4.55%	Finance, Insurance, and Real Estate	151	152	0.66%		
30	29	-3.33%	Professional & Business Services	269	189	-29.74%		
32	34	6.25%	Education & Health Services	769	766	-0.39%		
35	36	2.86%	Leisure & Hospitality	260	247	-5.00%		
29	27	-6.90%	Other Services	90	92	2.22%		
33	32	-3.03%	Government	846	815	-3.66%		
7	8	14.29%	State	27	29	7.41%		
19	18	-5.26%	Local	769	736	-4.29%		
7	6	-14.29%	Federal	50	50	0.00%		

QUICK FACTS

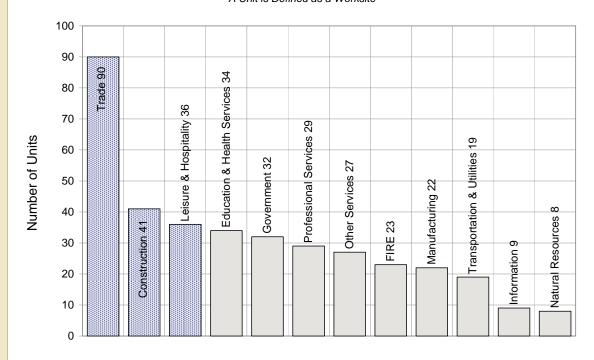
Emmet County's Largest Industries by Worksites

Wholesale & Retail Trade 90

Construction 41

Leisure & Hospitality 36

Reporting Units by Industry in 2003 in Emmet County A Unit is Defined as a Worksite



Trade - Wholesale & Retail Trade F.I.R.E. - Finance, Insurance, & Real Estate;

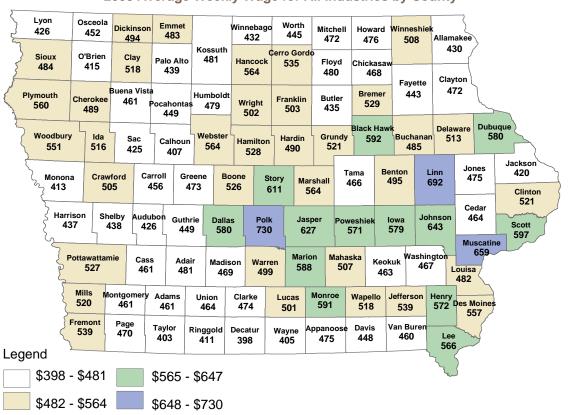
Natural Resources - Agriculture, Natural Resources, & Mining.

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Average Annual and Weekly Wage by Industry in Emmet County

Average Annual Wage		e		Average Weekly Wage			Wage		
	2002	2003	% Change		2002		2002 2003		% Change
\$	24,570	\$ 25,093	2.13%	Total All Industries	\$	473	\$	483	2.11%
\$	23,988	\$ 24,373	1.60%	Private Business	\$	461	\$	469	1.74%
\$	29,951	\$ 27,533	-8.07%	Ag/Natural Resources & Mining	\$	576	\$	529	-8.16%
\$	28,978	\$ 29,148	0.59%	Construction	\$	557	\$	561	0.72%
\$	31,811	\$ 32,344	1.68%	Manufacturing	\$	612	\$	622	1.63%
\$	20,890	\$ 20,227	-3.17%	Trade	\$	402	\$	389	-3.23%
\$	36,711	\$ 30,598	-16.65%	Wholesale Trade	\$	706	\$	588	-16.71%
\$	17,933	\$ 18,311	2.11%	Retail Trade	\$	345	\$	352	2.03%
\$	35,652	\$ 32,913	-7.68%	Transportation & Utilities	\$	686	\$	633	-7.73%
\$	15,844	\$ 17,709	11.77%	Information	\$	305	\$	341	11.80%
\$	28,465	\$ 31,133	9.37%	Finance, Insurance, Real Estate	\$	547	\$	599	9.51%
\$	25,384	\$ 31,117	22.58%	Professional & Business Services	\$	488	\$	598	22.54%
\$	21,076	\$ 21,782	3.35%	Education & Health Services	\$	405	\$	419	3.46%
\$	6,580	\$ 6,661	1.24%	Leisure & Hospitality	\$	127	\$	128	0.79%
\$	16,092	\$ 16,066	-0.16%	Other Services	\$	309	\$	309	0.00%
\$	27,094	\$ 28,150	3.90%	Government	\$	521	\$	541	3.84%
\$	36,710	\$ 38,363	4.50%	State	\$	706	\$	738	4.53%
\$	26,055	\$ 27,113	4.06%	Local	\$	501	\$	521	3.99%
\$	37,877	\$ 37,491	-1.02%	Federal	\$	728	\$	721	-0.96%

2003 Average Weekly Wage for All Industries by County



QUICK FACTS

Average Weekly Wage Comparisons

Emmet \$483

Rank Among All 99 Iowa Counties -50-

> Statewide \$591

> > Nation* \$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

CONTACT INFO

Iowa Workforce Development, Employment Statistics Bureau

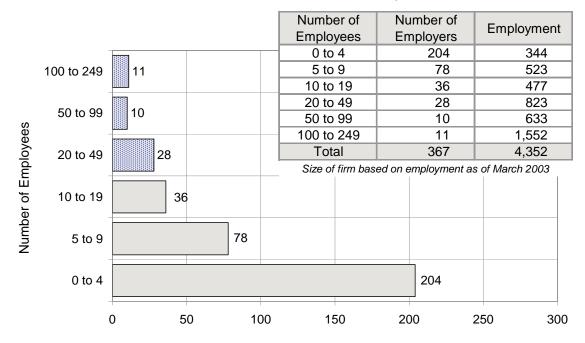
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Equal opportunity employer/ program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748; 1-800-831-1399

2003 Size of Firm in Emmet County



Number of Employers



PENALTY FOR PRIVATE USE \$300 OFFICIAL BUSINESS

IOWA WORKFORCE DEVELOPMENT 1000 East Grand Avenue

